



FOR IMMEDIATE RELEASE

May 4, 2001

2001 IICL ANNUAL LEASED CONTAINER FLEET SURVEY

BEDFORD, NEW YORK -- IICL President, Henry F. White, Jr., has released the IICL's Thirteenth Annual Leased Container Fleet Survey, noting that as of January 1, 2001, the operating leasing fleet of world container lessors reached a new high of over 6.7 million TEU. Industry majors held 6,727,517 TEU of international containers on January 1, 2001. If the remaining smaller companies purchased containers from manufacturers and disposed of their existing fleet at approximately the same rate as the majors, their fleet would number about 376,300 TEU on January 1, 2001.

Industry majors acquired 667,326 TEU valued @ \$1,167,520,000 in 2000 while dispositions by majors in 2000 were reported to be 226,293 TEU.

Utilization grew to 84.39% on January 1, 2001, the highest figure in a number of years. Utilization had been 79.03% on January 1, 2000, and 80.94% on January 1, 1999.

Sizes: The majors' January 2001 totals consisted of:

20 Foot Boxes	2,135,949 units	2,135,949 TEU	31.75% of Majors' Total TEU
40 Foot Boxes	2,275,599 units	4,551,198 TEU	67.65% of Majors' Total TEU
45 Foot Boxes	17,725 units	39,881 TEU	.59% of Majors' Total TEU
48 Foot Boxes	10 units	24 TEU	.0004% of Majors' Total TEU
Other	310 units	465 TEU	.007% of Majors' Total TEU

Specials, High Cube Drys and Gensets

Focusing on container specials, survey participants reported 598,656 TEU on January 1, 2001. The January 2001 figure of 598,656 TEU represented 8.9% of participants' total container fleet. High cube dry vans have increased to a point where they do not qualify as specials and can be considered a category of their own. High cube drys are reported separately below. IICL has also undertaken collection of figures on gensets even though they are not containers.

The figures for specials were reported as follows:



INSTITUTE OF INTERNATIONAL CONTAINER LESSORS

	TEU	% of Participants' Container Fleet
Tanks (all 20's)	8,236	.12%
Reefers	122,949	1.83%
20s	52,913	
40s	70,036	
High Cube Reefers	175,703	2.61%
20s	1,050	
40s	174,428	
45s	225	
Open Tops & Open Sides	144,369	2.15%
20s	46,421	
40s	97,948	
Platform Flats	4,940	.07%
20s	1,618	
40s	3,322	
Collapsible Flats	87,216	1.30%
20s	16,148	
40s	71,068	
Other Flats	1,253	.02%
20s	283	
40s	970	
Dry Bulk	2,013	.03%
20s	1,323	
30s	666	
48s	24	
Ventilated (20s)	9,305	.14%
Cellular Pallet Wide	38,896	.58%
20s	6,317	
40s	32,176	
45s	403	
Other	3,776	.06%
TOTAL	598,656	8.9%

High cube dries continue to be a significant and increasing portion of lessors' fleets as the figures from participants show below:

	TEU	% of Participants' Container Fleet
High Cube Dries	1,497,513	22.26%
20s	170	
40s	1,468,590	
45s	28,753	



Genset figures were reported as follows:

Gensets	3,673 units
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Purchases

Purchases in 2001 of international containers by the survey's participating lessors will total approximately 680,932 TEU worth over \$1.2 billion. The specific types planned for purchase were:

	TEU	Total TEU/sets	Value	Total Value (USD)
Dry Vans		630,300		\$902,310,000
Standard Drys	320,220		\$461,580,000	
High Cubes	310,080		440,730,000	
Specials		50,632		297,870,000
Reefers (excluding High Cubes)	3,560		31,530,000	
High Cube Reefers	25,780		220,680,000	
Open Top & Sides	2,600		5,400,000	
Collapsible Flatracks	2,792		7,570,000	
Others	15,900		32,690,000	
Total (TEU) Containers		680,932		\$1,200,180,000
Clip on Gensets (Sets)		565		5,590,000
Total Investment				\$1,205,770,000

The 2001 Annual Leased Container Fleet Survey figures were compiled from industry majors including IICL members Amficon, Carlisle, CAI, Cronos, Flexi-Van, Florens, Gateway, GE SeaCo, Gold, Interpool, Textainer, Trac, Transamerica, and Triton; and, in addition, Capital, Consent, Tankspan, UCS, and Waterfront.

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For further information, call Henry F. White, Jr. at (1) 914 234-3696.